

Ready, set, automate: Delivering 5G services in the hyper-convergence era

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casa systems



Speakers



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Director of Private Networks
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Chris Berluti
Director of Product Mgmt,
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Global Telco Solutions Manager
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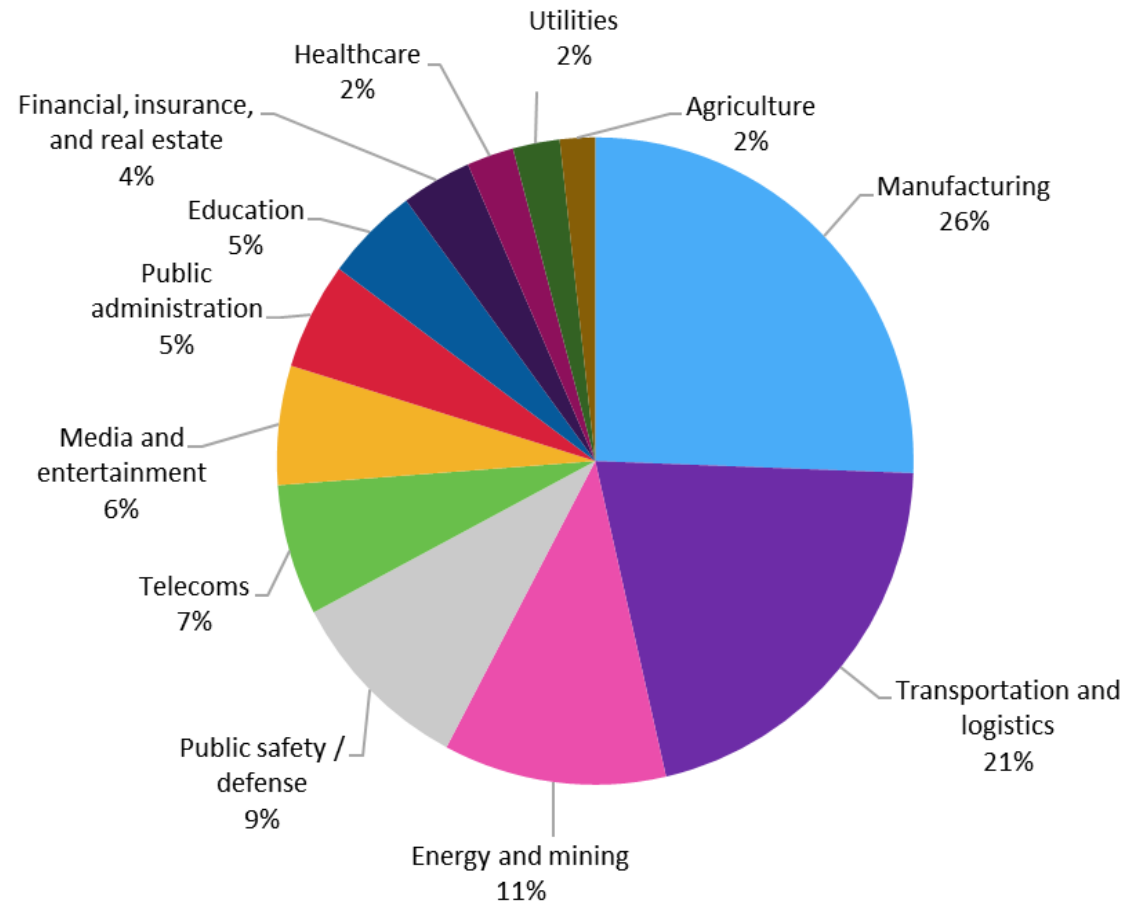
Fabien Lanne
Network Automation &
Modernization leader,
IBM

Private Mobile Network Industry analysis – 2022

- 2022 was the first year where network rollouts outpaced trials and test
- Full-year 2022 continued with the same vertical trends as previous years.
- Verticals to follow in 2023 include education, ports, and defense.

Source: Omdia *LTE and 5G Private Networks Tracker Report – FY22* March 2023

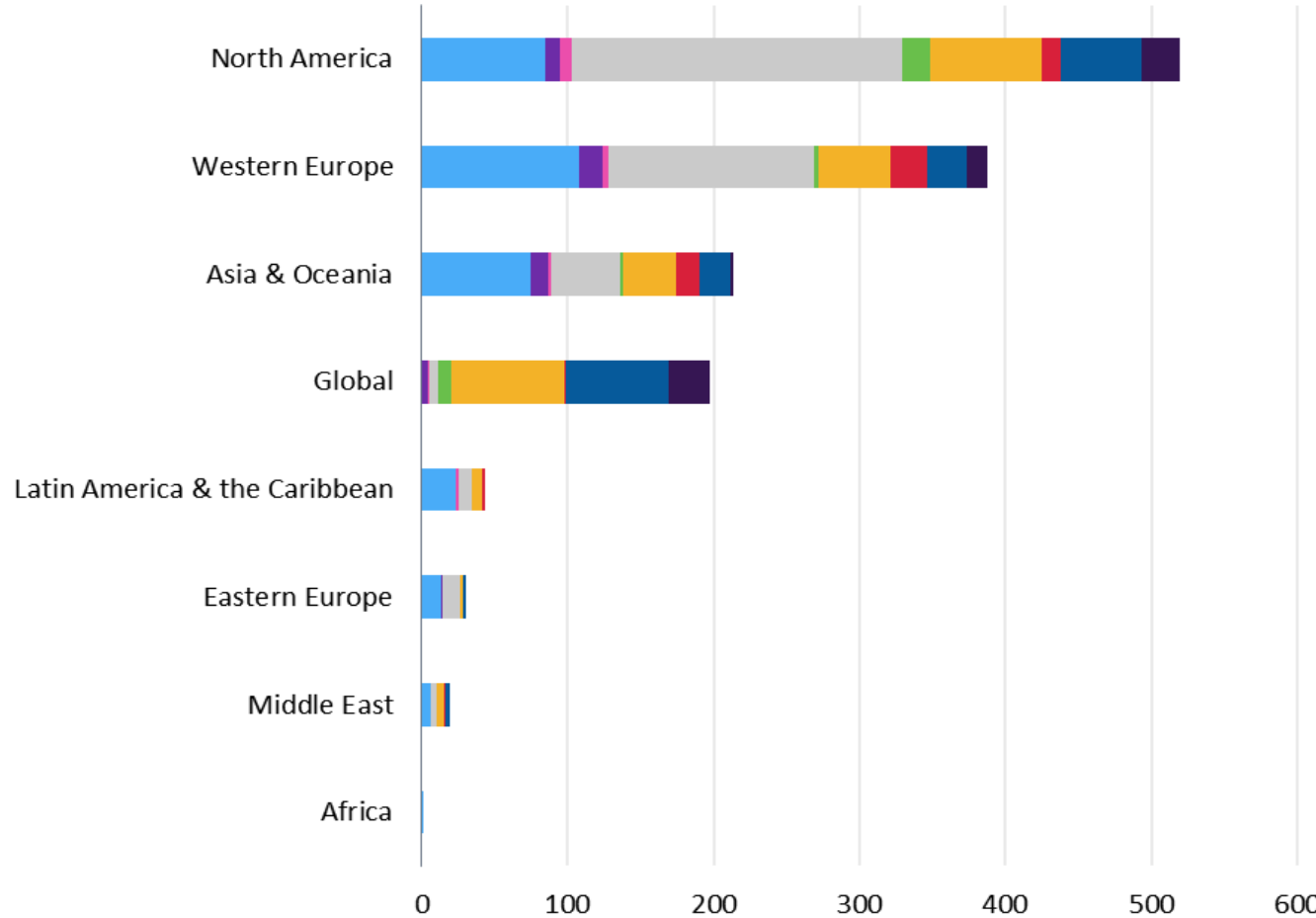
Activity by industry in FY22



Private Mobile Network Regional overview

- Greatest amount of private mobile network activity is out of North America
- Western Europe, however, has seen more rollouts
- Asia & Oceania has seen spectrum liberalization, which will encourage demand

Total announcements by type and region, FY16–FY22

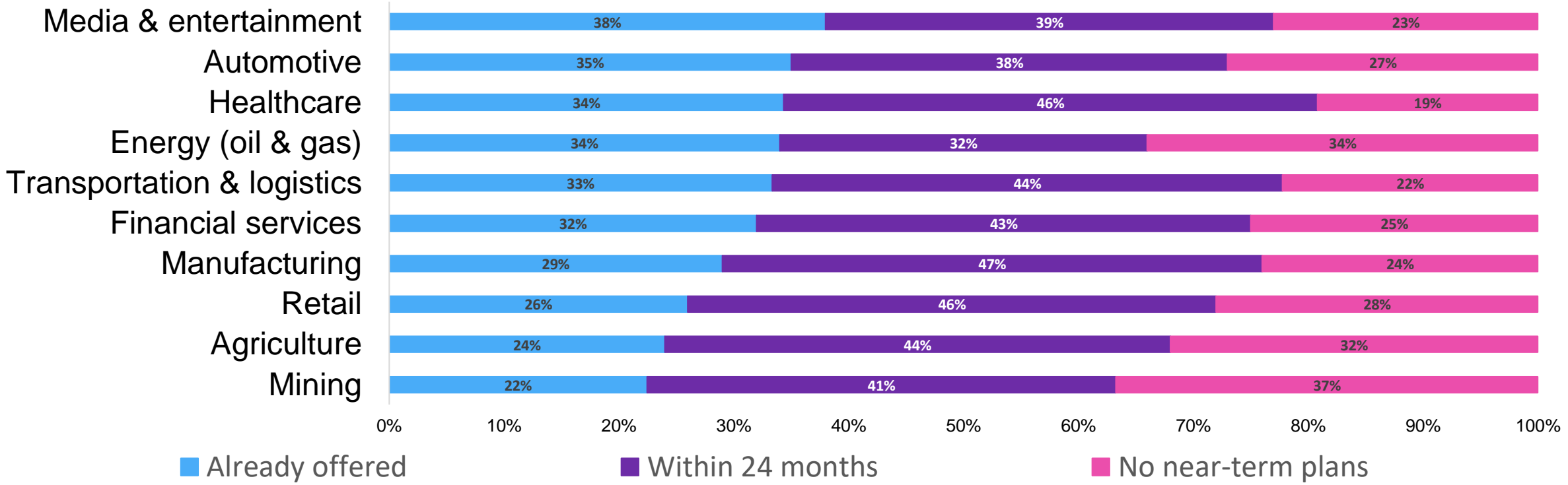


Source: Omdia *LTE and 5G Private Networks Tracker Report – FY22* March 2023

■ Network rollout ■ R&D project ■ Contract win
■ Trial/test ■ Certification/integration ■ Alliance/sales partnership
■ Spectrum access/sharing ■ Service/product launch ■ Investment and M&A

Edge is Still an Opportunistic Market

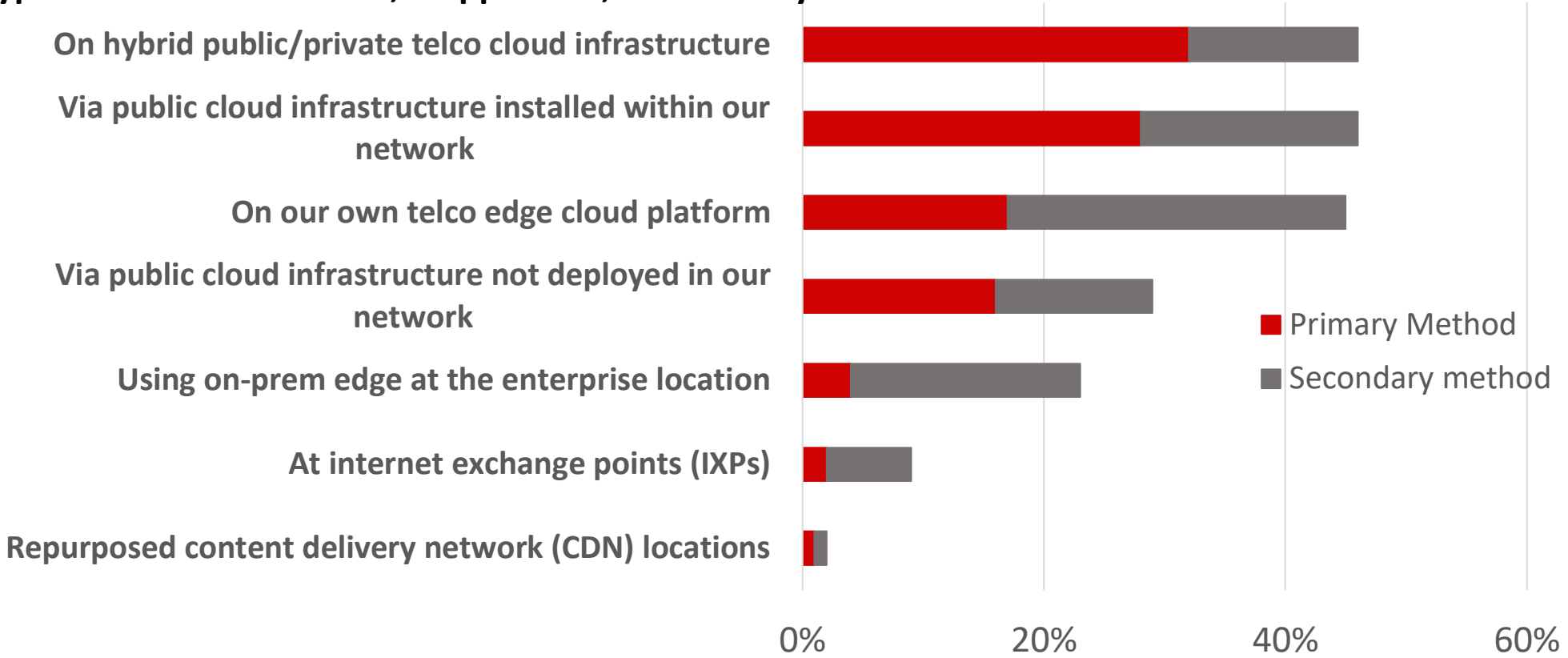
When will your organization start to offer 5G Edge services in the following industries?



N = 100
Source: Light Reading 5G Network Strategies Operator Survey 2023 Report
sponsored by Red Hat, Viavi & Ciena

Edge is trending toward the cloud

Q = On what type of infrastructure is your organization offering (or planning to offer) edge services? Please select the primary type of infrastructure and, if applicable, a secondary method



N = 100
Source: Light Reading 5G Network Strategies Operator Survey 2023 Report sponsored by Red Hat, Viavi & Ciena

Panel

Moderator: Jennifer Clark Principal Analyst, Cloud Infrastructure & Edge Computing, Heavy Reading

- Chris Berluti, Director of Product Mgmt, Cloud Native 4G/5G Core & Mobile Private Network, Casa Systems
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Q&A